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PATENT SPECIFICATION

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COMPLETE SPECIFICATION.

Process of and Apparatus for Balancing Rotating Machine Parts.

I, NIKOLA TESLA, Electrical and Mechanical Engineer; citizen of the United States of America, of No. 8, West 40th Street, New York, N.Y., U.S.A., do hereby declare the nature of this invention and in what manner the same is to be performed, to be particularly described and ascertained in and by the following statement:—

10 In the operation of machinery the accurate balancing of the rotating parts is of great economic importance as vast sums of money are annually expended on account of deficiencies in this respect
15 resulting in loss of power, undue wear and tear, interruption of service and accidents of a more or less serious nature.

Prior to the development of modern high speed apparatus static balancing
20 was depended upon entirely and even now this is frequently the case. The steadily increasing tendency in the direction of high speed brought on the necessity of dynamic balancing and various forms of
25 apparatus for this purpose were devised.

The process I have invented enables this to be done quickly and with a high degree of accuracy and, briefly stated, consists in rotating the body to be
30 balanced, yieldably supported, at a suitable speed and removing excess material from its heavier side by abrasion, until the desired degree of perfection of balance is attained.

35 As means to this end I may employ a grinding wheel, a sand-blast or jet of other abrasive substance. It might be naturally inferred that the contact of an emery or carborundum wheel with a
40 rapidly whirling machine part would be productive of dangerous shocks and vibrations, and also that grinding at speeds much higher than the usual could now be satisfactorily accomplished. But although
45 these theoretical assumptions appear sound, I have encountered no difficulties of this kind and have performed the operation with the greatest facility and

success. This I attribute to the inertia and momentum of the spinning body
50 which makes it insensitive to such asynchronous disturbances as the wheel might produce. However, in certain cases it may be more convenient or preferable to effect the removal of the excess material
55 by a high velocity jet of abrasive substance applied tangentially to the part to be balanced. In order to attain the best results it is essential that the latter, when
60 rotated, shall be capable of an appreciable displacement of its center of gravity from the axis of symmetry. This is accomplished by supporting it on a shaft of suitable flexibility or, if its own shaft is not sufficiently flexible, in bearings
65 yieldably mounted. It is furthermore of great importance, in order to avoid vibrations which would interfere with the proper application of the process, that the speed at which the grinding is effected
70 should bear a definite relation to the critical, corresponding to the fundamental natural vibration, and the following rule should be observed: If the system is run
75 in two bearings the grinding speed should be an odd multiple or submultiple of the critical. If, on the other hand, the system is supported on one side only, the speed should be an even multiple or sub-
80 multiple of the critical.

When the structure is revolving at the proper speed I bring the abrasive wheel into operative contact with it at a peripheral or other suitable region and grind
85 off material. As the action continues, the flexure of the shaft diminishes until, finally, its center of symmetry coincides with the center of gravity of the system, or nearly so. This can be noted in many cases by a competent operator without the
90 use of a special device, but suitable visible or audible means may be employed for the purpose.

Preliminary to the application of the process it is advisable to run the part at
95 a very low speed and true it with the

wheel. If there exists appreciable flexure of the shaft when the system rests horizontally, the grinding may be done in a vertical position when it is in static
 5 balance. A part to be run on a stiff shaft may be mounted on another of suitable flexibility; and as there exist limitations in the accuracy of fitting a cylindrical sleeve, I may employ a tapering one to
 10 secure greater precision. However, satisfactory results can generally be obtained in arming the rigid shaft with flexible extensions or holding it in bearings yieldably supported. In all cases it
 15 is desirable to flood the latter with lubricant of considerable viscosity. When balancing parts to be run at a high temperature they may be inclosed in a casing in which approximately the same temper-
 20 ature is maintained, an opening being provided for the introduction of the abrasive wheel or jet.

My invention will be clearly understood by reference to the accompanying drawings illustrating a form of apparatus I
 25 have devised for the quick and convenient balancing of such bodies as rotors of my steam and gas turbines. Fig. 1 shows the general arrangement of the component
 30 parts comprising, a casing with an opening on one side, lathe mechanism for feeding the wheel, a tachometer enabling instantaneous readings of the speed to be taken, an instrument for continuous
 35 visual indication of the degree of accuracy obtained and a preheater of the elastic medium such as compressed air used in the operation; Fig. 2 represents a section through the casing in the plane
 40 of a rotor disc, exposing the said opening and also the turbine nozzle; Fig. 3 is a view of the essential parts of the balance-indicating instrument and, Fig. 4 illustrates the manner in which a jet of
 45 abrasive substance is applied when carrying out my process.

Calling attention specifically to the figure first named 1 is a casing, enclosing
 50 an air- or steam-driven rotor to be balanced, and shown as open at 2 for the purpose of permitting the wheel 3 to be brought into operative contact with the surfaces to be ground. Any suitable
 55 drive may be employed but I ordinarily resort to the electric, mounting the wheel directly on the shaft of a motor 4 fixed to a lathe carriage 5 which slides on rails
 60 6, 6 and is provided with means 7 and 8 for feeding the wheel, respectively, along the axis of the motor shaft and at right angles to the same.

As shown in Fig. 2 the casing is split horizontally on the centerline in two cast-
 65 ings 9 and 10, carefully planed so as to insure their coming into the same posi-

tion whenever put together, lateral displacement being prevented by dowel-pins
 11, 11 (Fig. 1) which are driven tight either in casting 9 or 10. These are
 70 enlarged and bored out on one side and into the hole is snugly fitted a hollow cylinder 13 with nozzle 14 and intake opening 15 directly connected to the supply pipe 16 provided with a suitable
 75 control valve. The opening at 2 for the entrance of wheel 3 is shown as a simple opening through the casing, but in certain cases I introduce the wheel through an enlargement of the casing similar to the enlargement shown in Fig. 2 on the
 80 right side, which is often convenient when balancing a rotor in its own casing.

Referring again to Fig. 1 the bearings
 17 and 18 are also divided horizontally in the plane of the casing joint and their
 85 upper and lower parts may be integral with the corresponding castings 9 and 10 for the purpose of saving labor and time. The lower parts of the bearings are equipped with oil supply and discharge
 90 pipes 19 and 20. The supply pipe 16 is shown as connected to a coil 21 of a heater 22 which is equipped with a valve for controlling the flow of the heating medium and may be of any known construction. A worm drive 23 is provided
 95 on one end of the rotor shaft for operating the tachometer 24 through a flexible connection. This device may be of any make but I find it advantageous to use the air friction type. On the other end of the shaft is mounted the balance indicator 25
 100 (shown in detail Fig. 3) consisting of a member 26 with a pointer 27 on the top and an adjustably mounted weight 28 on the bottom. This member is supported on the outer race 29 of a ball-bearing 30, the inner one 31 being fixed to the shaft, and is thus capable of oscillation, the rotary effort necessary to produce a given
 110 deflection of the same being determined by the position of the weight. A graduated scale 32 is attached to the stationary part of the instrument which is placed conveniently for observation by the
 115 operator.

Substantially the same apparatus, with the exception of wheel 3, may be
 120 employed in connection with the device diagrammatically illustrated in Fig. 4, in which a suitable fixture 32 projects a jet 33 of abrasive substance tangentially upon the body 34 to be balanced which is supported on a flexible shaft 35. In this case of course the fixture is mounted on
 125 carriage 5 to enable feeding in two directions.

The balancing is done as follows: The rotor being in position for grinding the
 130 casting 9 and covers of bearings 17 and 18

18 are put in place, lubricant forced through pipes 19 and 20 and a motive fluid as compressed air, admitted to nozzle 14, its quantity and temperature being regulated, respectively, by valves on supply pipe 16 and heater 22. The fluid, in traversing the rotor and exhausting through the lower casing imparts motion to the former and brings it up to the desired speed, ascertained by reading of tachometer 24. The abrasive wheel 3 is now fed across the rotor and the indication of the balancing instrument on the graduated scale noted. At the start the deflection of the pointer is likely to be considerable due to the fact that any, however slight vibration of the shaft, increases greatly the pressure on the balls and consequently the torque of the instrument. As the balance improves the deflection diminishes until finally the pointer reaches the zero of the scale indicating that the desired degree of perfection of balance has been attained. As a crucial test the operator may then run the rotor at about the critical speed. This should cause no appreciable vibration or effect on the balance indicator which, instead of carrying a weight, may be equipped with a spring for producing the required pressure on the ball-bearing and opposing the torsion.

When bodies not adapted for rotation in the manner shown are to be balanced, they will be driven independently by belt, electricity or other means, care being taken that no disturbing vibration from them is transmitted to the apparatus. In order to preserve intact the peripheral boundary, if this is essential, I grind the material off from some other place and when desirable, I make a special provision to this end in the design and construction of the part.

I have found my process very valuable in the balancing of high-speed steam and gas turbine rotors but I have used it successfully in a great variety of cases and do not limit its application to any kind of apparatus.

Having now particularly described and ascertained the nature of my said invention and in what manner the same is to be performed, I declare that what I claim is :—

1. The method of balancing a body which consists in rotating it on a flexible shaft or on yieldable supports and removing excess material from it by abrasion until balance is attained, substantially as described.

2. The process of balancing a body which consists in rotating it under normal working conditions, on a suitable flexible shaft, and causing it to balance by grinding off excess material from it, substantially as described.

3. The process of balancing a body which consists in rotating it on a suitable flexible shaft supported on two bearings, at a speed which is an odd multiple or submultiple of the critical and grinding off excess material therefrom, substantially as described.

4. The process of balancing a body which consists in rotating it on a suitable flexible shaft supported on one side only, at a speed which is an even multiple or submultiple of the critical and grinding off excess material therefrom, substantially as described.

5. The combined apparatus, as shown and described, for the purpose set forth.

Dated this 23rd day of August, 1921.

NIKOLA TESLA. 85

2nd Edition

[This Drawing is a reproduction of the Original on a reduced scale.]

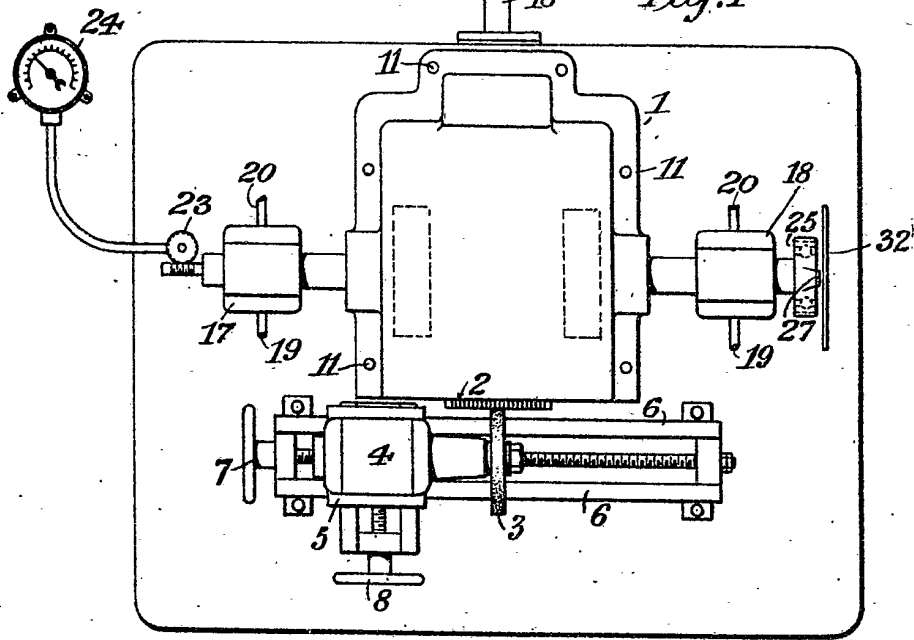
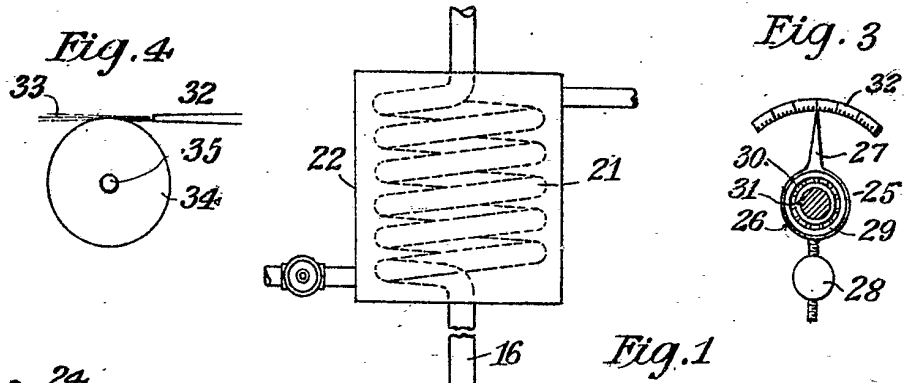


Fig. 2

